

John R. Ashmead, Esq.  
Robert J. Gayda, Esq.  
Catherine V. LoTempio, Esq.  
Laura E. Miller, Esq.  
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(pro hac vice applications granted)  
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*Counsel for Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**SECOND MONTHLY FEE STATEMENT  
OF SEWARD & KISSEL LLP FOR  
ALLOWANCE AND PAYMENT  
OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF APRIL 1, 2023,  
THROUGH APRIL 30, 2023**

Seward & Kissel LLP, Counsel to Official  
Committee of Unsecured Creditors

April 27, 2023 (employment authorized  
retroactive to February 23, 2023)

April 1, 2023, through April 30, 2023

\$175,071.60 (80% of \$218,839.50)

\$453.00 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee  
2 of Unsecured Creditors (the “Committee”), hereby submits its Second Monthly Fee Statement (the  
3 “Statement”) for allowance and payment of compensation for professional services rendered and for  
4 reimbursement of actual and necessary expenses incurred for the period commencing April 1, 2023,  
5 through April 30, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant*  
6 *to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing*  
7 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No.  
8 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$175,071.60 (representing 80%  
10 of the \$218,839.50 in fees incurred) as compensation for professional services rendered to the  
11 Committee during the Fee Period and allowance and payment of \$453.00 (representing 100% of  
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the  
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed  
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered  
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as  
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit 3** are  
18 the detailed time entries and expenses for the Fee Period (invoice for the period April 1, 2023,  
19 through April 30, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting  
21 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek  
22 further allowance of such fees and expenses not set forth herein.

23 In accordance with the Interim Compensation Procedures Order, objections to this Statement,  
24 if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day  
25 review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in  
26 this Statement, except such fees or disbursements as to which an objection has been served.

1 DATED this 8th day of June 2023.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead

4 John R. Ashmead, Esq.  
5 Robert J. Gayda, Esq.  
6 Catherine V. LoTempio, Esq.  
7 Laura E. Miller, Esq.  
8 Andrew J. Matott, Esq.  
9 (pro hac vice applications granted)  
10 One Battery Park Plaza  
11 New York, NY 10004  
12 [ashmead@sewkis.com](mailto:ashmead@sewkis.com)  
13 [gayda@sewkis.com](mailto:gayda@sewkis.com)  
14 [lotempio@sewkis.com](mailto:lotempio@sewkis.com)  
15 [millerl@sewkis.com](mailto:millerl@sewkis.com)  
16 [matott@sewkis.com](mailto:matott@sewkis.com)

17 *Counsel for Official Committee*  
18 *of Unsecured Creditors*

19 Respectfully Submitted By:

20 McDONALD CARANO LLP

21 /s/ Ryan J. Works

22 Ryan J. Works, Esq. (NSBN 9224)  
23 Amanda M. Perach, Esq. (NSBN 12399)  
24 2300 West Sahara Avenue, Suite 1200  
25 Las Vegas, Nevada 89102  
26 [rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)  
27 [aperach@mcdonaldcarano.com](mailto:aperach@mcdonaldcarano.com)

28 *Counsel for Official Committee*  
*of Unsecured Creditors*

## EXHIBIT 1

## Summary of Professionals for the Fee Period

| Name                     | Year Admitted <sup>1</sup> | Department | Hourly Billing Rate | Total Hours Billed | Total Compensation  |
|--------------------------|----------------------------|------------|---------------------|--------------------|---------------------|
| <b>Partners</b>          |                            |            |                     |                    |                     |
| John R. Ashmead          | 1990                       | Bankruptcy | \$1625              | 1.2                | \$1,950.00          |
| Robert J. Gayda          | 2004                       | Bankruptcy | \$1300              | 32.4               | \$42,120.00         |
| Mark Kotwick             | 1989                       | Litigation | \$1450              | 1.2                | \$1,740.00          |
| <b>Associates</b>        |                            |            |                     |                    |                     |
| Catherine V. LoTempio    | 2014                       | Bankruptcy | \$975               | 42.7               | \$41,632.50         |
| Andrew J. Matott         | 2017                       | Bankruptcy | \$925               | 81.0               | \$74,925.00         |
| Laura E. Miller          | 2013                       | Litigation | \$975               | 42.2               | \$41,145.00         |
| Megan E. Keating         | 2021                       | Corporate  | \$875               | 5.1                | \$4,080.00          |
| John Patouhas            | Law Clerk <sup>2</sup>     | Bankruptcy | \$750               | 10.1               | \$7,575.00          |
| <b>Paraprofessionals</b> |                            |            |                     |                    |                     |
| Marian Wasserman         |                            |            | \$360               | 10.2               | \$3,672.00          |
| <b>Total:</b>            |                            |            |                     | <b>226.1</b>       | <b>\$218,839.50</b> |

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<sup>1</sup> Unless otherwise noted, admission year is for New York Bar.  
<sup>2</sup> Admission pending.

## EXHIBIT 2

## Statement of Fees by Subject Matter

| Matter Description                        | Total Hours Billed | Total Fees Requested |
|---|--------------------|----------------------|
| Case Administration                       | 19.5               | \$19,077.50          |
| Relief From Stay / Adequate Protection    | 35.9               | \$32,805.00          |
| Asset Disposition                         | 35.0               | \$38,917.50          |
| Communication with Committee/ Creditors   | 21.6               | \$22,495.00          |
| Employment and Fee Application Objections | 1.0                | \$975.00             |
| Financing and Cash Collateral             | 1.8                | \$1,825.00           |
| Plan and Disclosure Statement             | 7.0                | \$7,317.50           |
| Avoidance Action Analysis                 | 72.6               | \$66,339.50          |
| Court Hearings                            | 6.1                | \$5,957.50           |
| Employment and Fee Applications           | .8                 | \$735.00             |
| Lien Investigation                        | 24.8               | \$22,395.00          |
| Total                                     | 226.1              | \$218,839.50         |

EXHIBIT 3  
**Detailed Time Records**

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**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064471**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b> | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0001                  | Case Administration       | 19,077.50                    | 453.00                                | 19,530.50                      |

|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0001 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            | Case Administration                      | <b>Invoice Number</b> | 9160064471     |
|            |  | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--|-------------|--------------|---------------|
| 04/03/2023  | Weekly call with FTI.  | CVL         | 0.40         | 390.00        |
| 04/03/2023  | Review stretto invoices and discuss internally.  | AJM         | 0.30         | 277.50        |
| 04/04/2023  | Review Stretto invoice summary (.1); revise stipulation (.2); draft supplemental dec (.5) and discuss internally (.2).                           | AJM         | 1.00         | 925.00        |
| 04/06/2023  | Call with Debtor counsel re KERP motion (.1); update to team re same (.1); call with Province and Debtor (.7); follow up with team re same (.3). | CVL         | 1.20         | 1,170.00      |
| 04/09/2023  | Email w S&K team re open issues.   | RJG         | 0.50         | 650.00        |
| 04/10/2023  | Emails re calendar for April 20 hearing (.1); UCC professionals call (.7);.  | CVL         | 0.80         | 780.00        |
| 04/10/2023  | Prep for (.1) and call with FTI (.7); attn to emails re L. Miller pro hac app (.2).  | AJM         | 1.00         | 925.00        |
| 04/11/2023  | Review KERP motion (.4); circulate to FTI (.1).  | CVL         | 0.50         | 487.50        |
| 04/11/2023  | Draft bullets re 2004 (.3); attn to internal emails re workstreams (.2); discuss action items with C. LoTempio (.2).                             | AJM         | 0.70         | 647.50        |
| 04/11/2023  | Discuss workstreams internally.  | AJM         | 0.20         | 185.00        |
| 04/12/2023  | Review KERP Motion (.3); circulate language and questions to Debtor (.1); emails re same (.1); call with FTI re KERP and bid process (.5).       | CVL         | 1.00         | 975.00        |
| 04/12/2023  | Emails (.1) and Call with FTI re kerp motion and rejection AJM motions (.5).   | AJM         | 0.60         | 555.00        |
| 04/13/2023  | Check in re status -- hearings, sale process, exit plan, etc (.20).  | JRA         | 0.20         | 325.00        |
| 04/13/2023  | Review KERP request and consider response (.6).  | RJG         | 0.60         | 780.00        |
| 04/13/2023  | Emails re proposal for KERP motion (.2); draft summary to UCC re same (.1); follow up with Debtor (.1); Debtor UCC professional call (.3).       | CVL         | 0.70         | 682.50        |
| 04/13/2023  | Discuss KERP internally and attn to email re the same.   | AJM         | 0.20         | 185.00        |
| 04/14/2023  | Circulate KERP proposal to Debtor counsel (.2); follow up emails re same (.2).   | CVL         | 0.40         | 390.00        |
| 04/14/2023  | Discuss workstreams internally in multiple email correspondence.   | AJM         | 0.30         | 277.50        |
| 04/16/2023  | Attn to Hage comments to workplan re sale, 2004 discovery, etc (.10); attn RG response (.10).  | JRA         | 0.20         | 325.00        |
| 04/17/2023  | Call with FTI re workstreams (.5); follow up with Debtor on KERP proposal (.1); review redline of KERP from Debtor (.2).                         | CVL         | 0.80         | 780.00        |



|                   |  | <b>Invoice Date</b>   |      | May 31, 2023   |
|-------------------|--|-----------------------|------|----------------|
|                   |  | <b>Invoice Number</b> |      | 9160064471     |
|                   |  | <b>Through</b>        |      | April 30, 2023 |
| <b>38239-0001</b> | Coin Cloud- Official Committee of Unsecu   |                       |      |                |
|                   | Case Administration  |                       |      |                |
| 04/17/2023        | Call with UCC professionals (.5).  | AJM                   | 0.50 | 462.50         |
| 04/18/2023        | Review KERP motion and comments to the same (.2); circulate internally (.1); circulate to Debtor (.1); emails re filing on shortened notice (.1).  | CVL                   | 0.40 | 390.00         |
| 04/18/2023        | Review proposed KERP revisions (.1) and internal discussion re same (.1); prep for (.2) and call with Debtor's counsel re April 20th hearing (.3); email R. Works and Debtor's counsel re hearing (.1); attn to agenda and calendar for upcoming hearing (.1). | AJM                   | 0.90 | 832.50         |
| 04/20/2023        | Review final order re Cash Management and sign off same.   | CVL                   | 0.20 | 195.00         |
| 04/24/2023        | Weekly professionals call with FTI (.8); follow up re same (.1).   | CVL                   | 0.90 | 877.50         |
| 04/24/2023        | Attn to emails re bids (.2) and call with FTI (.8); review Baker Hostler retention app / supporting docs (.4) and discuss same with debtor counsel (.1) and internally (.2); review draft toggle plan (.8) and discuss internally (.1).                        | AJM                   | 2.60 | 2,405.00       |
| 04/24/2023        | Review DIP performance update.   | JOP                   | 0.30 | 225.00         |
| 04/25/2023        | Review docket/bid pro motion (.1); emails with J. Ashmead re upcoming dates/deadlines (.1).  | AJM                   | 0.20 | 185.00         |
| 04/27/2023        | Call with Debtor, Province and UCC professionals (.6); follow up re same (.1).   | CVL                   | 0.70 | 682.50         |
| 04/27/2023        | Weekly call with UCC and Debtor professionals.   | AJM                   | 0.60 | 555.00         |
| 04/28/2023        | Review bid pro order and calendar dates/deadlines (.3); review/prep UCC update email (.2); attn to docket entries (.1).  | AJM                   | 0.60 | 555.00         |

**Total Hours.....** **19.50**

**Total Services..... \$** **19,077.50**

### **Disbursements Recorded Through April 30, 2023**

**Computer Assisted Research** **0.50**

Pacer inv 5727520-Q12023 - from 1/1/23-3/31/23.

### **Lien/Litigation**

CSC 86114288856 Lien/Litigation Work in Nevada re: Cash Cloud **452.50**

and Coin Cloud.

**Total Disbursements..... \$** **453.00**

**TOTAL AMOUNT DUE..... \$** **19,530.50**

Coin Cloud- Official Committee of Unsecu

Invoice Date May 31, 2023

Invoice Number 9160064471

38239-0001

Case Administration

Through April 30, 2023

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 0994 JRA                | Partner      | Ashmead, John          | 0.40         | 1,625.00    | 650.00           |
| 1998 RJG                | Partner      | Gayda, Robert J.       | 1.10         | 1,300.00    | 1,430.00         |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 8.00         | 975.00      | 7,800.00         |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 9.70         | 925.00      | 8,972.50         |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 0.30         | 750.00      | 225.00           |
| <b>Total</b>            |              |                        | <b>19.50</b> |             | <b>19,077.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0001 Case Administration

Invoice Number 9160064471

For Professional Services Rendered through April 30, 2023:

|                               |                     |
|-------------------------------|---------------------|
| Fees                          | 19,077.50           |
| DISBURSEMENTS                 | 453.00              |
| <b>TOTAL AMOUNT DUE</b> ..... | <b>\$ 19,530.50</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064424**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>                   | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---|------------------------------|---------------------------------------|--------------------------------|
| 38239-0002                  | Relief from Stay and Adequate<br>Protection | 32,805.00                    | 0.00                                  | 32,805.00                      |

|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0002 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            |  | <b>Invoice Number</b> | 9160064424     |
|            | Relief from Stay and Adequate Protection | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>  | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---|-------------|--------------|---------------|
| 04/03/2023  | Prepare for and attend call with J. Jimmerson regarding motion for relief from stay (0.5); follow-up on same with A. Matott (0.2).  | LEM         | 0.70         | 682.50        |
| 04/04/2023  | Prep for (.1) and call with Flores counsel (.3); attn to lift stay motion issues (.5); and discuss with UCC professionals (.3).   | AJM         | 1.20         | 1,110.00      |
| 04/04/2023  | Discuss relief from stay issue with R. Hooper (0.1) and C. LoTempio (0.1); review materials regarding same (0.3); teleconference with Flores' counsel concerning relief stay motion (0.3); meet with A. Matott to discuss same and next steps (0.2); emails concerning Flores relief stay motion with team (0.2). | LEM         | 1.20         | 1,170.00      |
| 04/05/2023  | Attn to emails and call re Flores motion (.3).  | AJM         | 0.30         | 277.50        |
| 04/05/2023  | Call with Debtor's counsel (.1); discuss internally (.1); review Flores motion and consider response (.2).  | AJM         | 0.60         | 555.00        |
| 04/05/2023  | Outline objection to Flores motion (.5) and discuss with L. Miller and R. Works (.1).   | AJM         | 0.40         | 370.00        |
| 04/05/2023  | Email to Debtor's counsel concerning relief stay motion (0.1); discuss objections to relief from stay motion with A. Matott (0.2); teleconference with R. Works (0.1) and A. Matott (0.1) concerning extension to objections; multiple e-mails regarding extension to objections (0.3).                           | LEM         | 0.80         | 780.00        |
| 04/06/2023  | Review stipulation to extend time for UCC to object to Flores stay relied motion (0.6); prepare for and attend call with J. Jimmerson (0.9).  | LEM         | 1.50         | 1,462.50      |
| 04/07/2023  | Draft objection to Flores Motion (2.9).   | AJM         | 2.90         | 2,682.50      |
| 04/08/2023  | Call with A. Matott regarding objection to Flores stay relief motion (0.2); research on burden of movant in connection with same (0.4).   | LEM         | 0.60         | 585.00        |
| 04/09/2023  | Edits to objection to Flores stay relief motion (1) and speak with A. Matott regarding same (0.4).  | LEM         | 1.40         | 1,365.00      |
| 04/10/2023  | Discuss Flores objection with L. Miller (.3); review the same and circulate comments (.9).  | CVL         | 1.20         | 1,170.00      |
| 04/10/2023  | Review and revise objection to Flores motion (.9); discuss same internally (.4); multiple discussions with L. Miller (.9); emails with J. Jimmerson (.2); draft email to UCC re the same (.3).  | AJM         | 2.70         | 2,497.50      |
| 04/10/2023  | Review and revise objection to Flores stay relief motion (3.1); call with J. Jimmerson concerning same (.2); discuss same with A. Matott (.2) and e-mails to others regarding same (.3).  | LEM         | 3.80         | 3,705.00      |

|                              |   | <b>Invoice Date</b>   |      | May 31, 2023     |
|------------------------------|---|-----------------------|------|------------------|
|                              |   | <b>Invoice Number</b> |      | 9160064424       |
|                              |   | <b>Through</b>        |      | April 30, 2023   |
| <b>38239-0002</b>            | Coin Cloud- Official Committee of Unsecu<br>Relief from Stay and Adequate Protection  |                       |      |                  |
| 04/11/2023                   | Review motion for relief from stay (.4); review and revise RJG objection (.7).  |                       | 1.10 | 1,430.00         |
| 04/11/2023                   | Revised draft objection to flores motion (.4); discuss internally (.2); and respond to committee emails re the same (.2); call with J. Jimmerson (.4); finalize objection (.5) and comms with R. Works and team re filing (.3). | AJM                   | 2.00 | 1,850.00         |
| 04/11/2023                   | Attention to objection to Flores relief from stay and related filing (0.9); call with J. Jimmerson (.4); meet with A. Matott (.1).  | LEM                   | 1.40 | 1,365.00         |
| 04/11/2023                   | Proofread, bluebook, and cite-check Flores Motion for Relief from Automatic Stay (2.0).   | MW                    | 2.00 | 720.00           |
| 04/14/2023                   | Review and outline response to Flores reply and prep for hearing (1.6).   | AJM                   | 1.60 | 1,480.00         |
| 04/17/2023                   | Prep for Flores hearing (2.0); and discuss with L. Miller (.5).   | AJM                   | 2.50 | 2,312.50         |
| 04/17/2023                   | Discussions with A. Matott regarding oral argument on Flores relief stay objection.   | LEM                   | 0.50 | 487.50           |
| 04/18/2023                   | Prep for April 20th hearing (1.1); discuss with R. Gayda (.3).  | AJM                   | 1.40 | 1,295.00         |
| 04/19/2023                   | Review stay relief opposition outline.  | RJG                   | 0.60 | 780.00           |
| 04/19/2023                   | Revise script and prep for 4/20 hearing (2.5).  | AJM                   | 2.50 | 2,312.50         |
| 04/20/2023                   | Retrieve and prepare cases for hearing re Flores Motion for Relief of Automatic Stay in Bankr. D. Nev.  | MW                    | 1.00 | 360.00           |
| <b>Total Hours.....</b>      |   |                       |      | <b>35.90</b>     |
| <b>Total Services.....</b>   |   |                       | \$   | <b>32,805.00</b> |
| <b>TOTAL AMOUNT DUE.....</b> |   |                       | \$   | <b>32,805.00</b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064424     |
| <b>38239-0002</b> | Relief from Stay and Adequate Protection | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 1998 RJG                | Partner      | Gayda, Robert J.       | 1.70         | 1,300.00    | 2,210.00         |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 1.20         | 975.00      | 1,170.00         |
| 1997 LEM                | Associate    | Miller, Laura E.       | 11.90        | 975.00      | 11,602.50        |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 18.10        | 925.00      | 16,742.50        |
| 2077 MW                 | Paralegal    | Wasserman, Marian      | 3.00         | 360.00      | 1,080.00         |
| <b>Total</b>            |              |                        | <b>35.90</b> |             | <b>32,805.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

Invoice Number 9160064424

**38239-0002 Relief from Stay and Adequate Protection**

For Professional Services Rendered through April 30, 2023:

|                              |                  |
|------------------------------|------------------|
| Fees                         | 32,805.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>32,805.00</b> |

**Payment of bill is due upon receipt.****Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

|                         |  |
|-------------------------|--|
| <b>Name of Bank:</b>    | <b>Citibank, N.A.</b>                          |
| <b>Address of Bank:</b> | <b>120 Broadway</b>                            |
|                         | <b>New York, NY 10271</b>                      |
| <b>ABA Number:</b>      | <b>021000089</b>                               |
| <b>Name of Account:</b> | <b>Seward &amp; Kissel LLP Central Account</b> |
| <b>Account Number:</b>  | <b>4973607720</b>                              |
| <b>Swift Code:</b>      | <b>CITIUS33</b>                                |

**TAX IDENTIFICATION NUMBER 13-5551783**



**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064423**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b> | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0006                  | Asset Disposition         | 38,917.50                    | 0.00                                  | 38,917.50                      |

|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0006 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            | Asset Disposition                        | <b>Invoice Number</b> | 9160064423     |
|            |  | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--|-------------|--------------|---------------|
| 04/03/2023  | Call w Debtor's counsel re bid procedures (.3); email correspondence w Enigma, Genesis and DIP Lender's counsel (.9); review and revise bid pros (.8); emails w S&K team (.7); review briefing stipulation (.4). | RJG         | 3.10         | 4,030.00      |
| 04/03/2023  | Discuss bid procedures (.3); revise bid procedures motion (.7); circulate (.1); further revise the same (1.2); circulate to debtor counsel (.1).   | CVL         | 2.40         | 2,340.00      |
| 04/03/2023  | Review C. LoTempio (.3) and R. Gayda (.2) revisions to bid pro / order; review revised bid pro docs (.3).  | AJM         | 0.80         | 740.00        |
| 04/04/2023  | Call w Debtor's counsel (.2); review revised bid procedures (.6); review stipulation (.3); discuss w S&K team (.4).  | RJG         | 1.50         | 1,950.00      |
| 04/04/2023  | Discuss bidding procedures (.2); follow up with Debtor counsel (.2); review revised motion (.2); emails re same (.1).  | CVL         | 0.70         | 682.50        |
| 04/04/2023  | Call with Debtor's counsel re bidding pros (.2); discuss bid pro timing internally (.1); review relevant final dip order language (.1).  | AJM         | 0.40         | 370.00        |
| 04/05/2023  | Calls and emails with respect to revisions to bid procedures and stipulations (1.5); discuss with S&K team (.2).   | RJG         | 1.70         | 2,210.00      |
| 04/05/2023  | Review bid procedures markup (.5); internal discussions re same (.2); reach to Debtor re same (.1).  | CVL         | 0.80         | 780.00        |
| 04/06/2023  | Call w Debtor's professionals re plan/sale transaction (.8); call w DIP lender re bid procedures (.6); discuss Genesis comments with S&K team (.2).  | RJG         | 1.60         | 2,080.00      |
| 04/06/2023  | Emails re bidding procedures (.1); discuss internally (.2); review CGSH comments to same (.2).   | CVL         | 0.50         | 487.50        |
| 04/06/2023  | Review final stipulation (.1) and discuss bid pro changes internally (.2).   | AJM         | 0.30         | 277.50        |
| 04/06/2023  | Attn to emails re bid pros.  | AJM         | 0.10         | 92.50         |
| 04/07/2023  | Finalize agreement on bid procedures (1.5); coordinate w S&K team re same (.1).  | RJG         | 1.60         | 2,080.00      |
| 04/07/2023  | Review Genesis edits to bid pro (.2); attn to emails re bid pro and OST (.1); discuss internally (.1).   | AJM         | 0.40         | 370.00        |
| 04/10/2023  | Emails re circulate of bids under procedures order (.2); review procedures re same (.1).   | CVL         | 0.30         | 292.50        |
| 04/11/2023  | Review initial terms sheet (.1); discuss with S&K team (.2).   | RJG         | 0.30         | 390.00        |
| 04/11/2023  | Review Bids received (.1); circulate to FTI (.1).  | CVL         | 0.20         | 195.00        |

|  |   | Invoice Date   |      | May 31, 2023   |
|--|---|----------------|------|----------------|
| Coin Cloud- Official Committee of Unsecu |   | Invoice Number |      | 9160064423     |
| <b>38239-0006</b>                        | Asset Disposition   | Through        |      | April 30, 2023 |
| 04/11/2023                               | Review Philosophy term sheet (.4); review dip budget reporting (.2); discuss term sheet internally (.2); revise term sheet (.3).  | AJM            | 1.10 | 1,017.50       |
| 04/12/2023                               | Review bids submitted.  | RJG            | 0.80 | 1,040.00       |
| 04/12/2023                               | Review bids (.7) and discuss with UCC pros (.2).  | AJM            | 0.90 | 832.50         |
| 04/13/2023                               | Call w Debtor's advisors regarding bids (.7); follow up (.1).   | RJG            | 0.80 | 1,040.00       |
| 04/13/2023                               | Call with FTI re bid review (.7); follow up re same (.3).   | CVL            | 1.00 | 975.00         |
| 04/13/2023                               | Call with debtor counsel re bids (.2); discuss with UCC pros (.2); review bid comps (.5), call with FTI (.7); call with debtor's counsel and Province (.7); discuss strategy with L. Miller (.2). | AJM            | 2.50 | 2,312.50       |
| 04/14/2023                               | Calls re prospective bids.  | RJG            | 0.50 | 650.00         |
| 04/17/2023                               | Discuss sale/bid status with RG.  | JRA            | 0.10 | 162.50         |
| 04/17/2023                               | Review bid comparison (.3); call w UCC professionals re same (.6); discuss with J. Ashmead (.1).  | RJG            | 1.00 | 1,300.00       |
| 04/17/2023                               | Review Province bid side by side (.3) and attn to UCC pro emails re the same (.1).  | AJM            | 0.40 | 370.00         |
| 04/19/2023                               | Call w Debtor's counsel (.3); coordinate approval of Debtor's request to extend stalking horse designation deadline (.6).   | RJG            | 0.90 | 1,170.00       |
| 04/19/2023                               | Emails re stalking horse designation date (.1); internal discussion (.1); follow up with FTI (.1).  | CVL            | 0.30 | 292.50         |
| 04/20/2023                               | Call with Province and FTI re sale bids.  | CVL            | 0.60 | 585.00         |
| 04/20/2023                               | Review and revise Debtor term sheet (.2) and emails re the same (.2); call with Province and FTI (.6); call with FTI (.4); attn to emails re term sheet (.1).                                     | AJM            | 1.50 | 1,387.50       |
| 04/21/2023                               | Updates re bids, proposed extensions.   | JRA            | 0.10 | 162.50         |
| 04/24/2023                               | Call w UCC professionals re bids and prospective stalking horse.  | RJG            | 1.00 | 1,300.00       |
| 04/24/2023                               | Update from FTI re status of bids / stalking horse selection (.2).  | CVL            | 0.20 | 195.00         |
| 04/25/2023                               | Attn bid comparison.  | JRA            | 0.10 | 162.50         |
| 04/25/2023                               | Call with Debtor's counsel re stalking horse designation (.9); follow up re: same (.1).   | RJG            | 1.00 | 1,300.00       |
| 04/25/2023                               | Call with Debtor advisors re bids and selection of stalking horse (.9).   | CVL            | 0.90 | 877.50         |
| 04/25/2023                               | Review bid side by side (.2) and call re the same with Debtor professionals (.9).   | AJM            | 1.10 | 1,017.50       |

|  |   |                       |      |                         |
|--|---|-----------------------|------|-------------------------|
|  |   | <b>Invoice Date</b>   |      | May 31, 2023            |
| Coin Cloud- Official Committee of Unsecu |   | <b>Invoice Number</b> |      | 9160064423              |
| <b>38239-0006</b>                        | Asset Disposition                         | <b>Through</b>        |      | April 30, 2023          |
| 04/25/2023                               | Review bid comparison.                    | JOP                   | 0.30 | 225.00                  |
| 04/26/2023                               | Review stalking horse bid (.7).           | JOP                   | 0.70 | 525.00                  |
| 04/27/2023                               | Call w Debtor's advisors re sale process. | RJG                   | 0.50 | 650.00                  |
| <b>Total Hours.....</b>                  |   |                       |      | <b>35.00</b>            |
| <b>Total Services..... \$</b>            |   |                       |      | <b>38,917.50</b>        |
| <b>TOTAL AMOUNT DUE.....\$</b>           |   |                       |      | <b><u>38,917.50</u></b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
| <b>38239-0006</b> | Asset Disposition                        | <b>Invoice Number</b> | 9160064423     |
|                   |  | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 0994 JRA                | Partner      | Ashmead, John          | 0.30         | 1,625.00    | 487.50           |
| 1998 RJG                | Partner      | Gayda, Robert J.       | 16.30        | 1,300.00    | 21,190.00        |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 7.90         | 975.00      | 7,702.50         |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 9.50         | 925.00      | 8,787.50         |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 1.00         | 750.00      | 750.00           |
| <b>Total</b>            |              |                        | <b>35.00</b> |             | <b>38,917.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0006 Asset Disposition

Invoice Number 9160064423

For Professional Services Rendered through April 30, 2023:

|                              |                  |
|------------------------------|------------------|
| Fees                         | 38,917.50        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>38,917.50</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

|                  |                                     |
|------------------|-------------------------------------|
| Name of Bank:    | Citibank, N.A.                      |
| Address of Bank: | 120 Broadway<br>New York, NY 10271  |
| ABA Number:      | 021000089                           |
| Name of Account: | Seward & Kissel LLP Central Account |
| Account Number:  | 4973607720                          |
| Swift Code:      | CITIUS33                            |

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

38239 Coin Cloud- Official  
Committee of Unsecu

May 31, 2023

Invoice Number 9160064466

Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037

**For Professional Services Rendered through April 30, 2023:**

| <u>Matter Number</u> | <u>Matter Name</u>            | <u>Fee<br/>Amount</u> | <u>Disbursement<br/>Amount</u> | <u>Total<br/>Amount</u> |
|----------------------|-------------------------------|-----------------------|--------------------------------|-------------------------|
| 38239-0009           | Communications with Creditors | 22,495.00             | 0.00                           | 22,495.00               |

|            |  |                |                |
|------------|--|----------------|----------------|
| 38239-0009 | Coin Cloud- Official Committee of Unsecu | Invoice Date   | May 31, 2023   |
|            | Communications with Creditors            | Invoice Number | 9160064466     |
|            |  | Through        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>  | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---|-------------|--------------|---------------|
| 04/03/2023  | Review and send committee call agenda; discuss the same.  | CVL         | 0.20         | 195.00        |
| 04/03/2023  | Discuss agenda internally (.1) and draft email to UCC (.1).   | AJM         | 0.20         | 185.00        |
| 04/04/2023  | Prepare for (.4) and call with UCC (0.7).   | RJG         | 1.10         | 1,430.00      |
| 04/04/2023  | Prep for (.1) and weekly call with UCC (.7).  | AJM         | 0.80         | 740.00        |
| 04/05/2023  | Email member re investigation.  | AJM         | 0.10         | 92.50         |
| 04/07/2023  | Review draft update email for UCC.  | RJG         | 0.30         | 390.00        |
| 04/07/2023  | Review and revise committee weekly update (.2); emails re same (.1); finalize and send the same (.2).           | CVL         | 0.50         | 487.50        |
| 04/07/2023  | Draft committee update (.4) and discuss internally (.1).  | AJM         | 0.50         | 462.50        |
| 04/10/2023  | Draft agenda for UCC call (.3); discuss status of open issues w S&K team (.8).                                  | RJG         | 1.10         | 1,430.00      |
| 04/11/2023  | Discuss Agenda with A. Matott (.1); circulate the same (.1); emails with R. Gayda (.2); finalize and send (.1). | CVL         | 0.50         | 487.50        |
| 04/11/2023  | Attn to Committee agenda (.1); email with Optconnect counsel (.1).  | AJM         | 0.20         | 185.00        |
| 04/12/2023  | Weekly UCC call (1.0); prepare for same (.2).   | RJG         | 1.20         | 1,560.00      |
| 04/12/2023  | Committee weekly update call.   | CVL         | 1.00         | 975.00        |
| 04/12/2023  | Prep for (.2) and weekly UCC call (1).  | AJM         | 1.20         | 1,110.00      |
| 04/12/2023  | Attend part of call with Committee.   | LEM         | 0.60         | 585.00        |
| 04/13/2023  | Review CVL committee email re KERP.   | JOP         | 0.20         | 150.00        |
| 04/14/2023  | Review and revise Committee update email.   | RJG         | 0.30         | 390.00        |
| 04/14/2023  | Review and revise UCC update email (.1); discuss the same (.1); finalize and send with documents (.2).          | CVL         | 0.40         | 390.00        |
| 04/14/2023  | Drafted weekly UCC update (.5) and discussed internally (.2);.  | AJM         | 0.70         | 647.50        |
| 04/14/2023  | Emails re committee update.   | AJM         | 0.20         | 185.00        |
| 04/14/2023  | Review committee update.  | JOP         | 0.40         | 300.00        |
| 04/16/2023  | Attn to UCC emails re rule 2004 (.2) and discuss with L. Miller (.2).   | AJM         | 0.40         | 370.00        |
| 04/17/2023  | Prepare and circulate agenda.   | CVL         | 0.20         | 195.00        |
| 04/18/2023  | Lead weekly UCC call.   | RJG         | 0.90         | 1,170.00      |
| 04/18/2023  | Attend weekly committee call (.9); prepare for same (.1).   | CVL         | 1.00         | 975.00        |
| 04/18/2023  | Prep for (.1) and weekly UCC call (.9).   | AJM         | 1.00         | 925.00        |
| 04/19/2023  | Prepare and send update to Committee (.2); discuss the same with R. Gayda (.1) and A. Matott (.1).              | CVL         | 0.40         | 390.00        |



|  |   |                       |                |                  |
|--|---|-----------------------|----------------|------------------|
| Coin Cloud- Official Committee of Unsecu |   | <b>Invoice Date</b>   | May 31, 2023   |                  |
|  |   | <b>Invoice Number</b> | 9160064466     |                  |
| <b>38239-0009</b>                        | Communications with Creditors   | <b>Through</b>        | April 30, 2023 |                  |
| 04/19/2023                               | Attention to UCC update email.  | AJM                   | 0.10           | 92.50            |
| 04/21/2023                               | Prepare and circulate weekly update (.2); discuss the same CVL internally (.1).                             |                       | 0.30           | 292.50           |
| 04/21/2023                               | Review CVL committee week update.   | JOP                   | 0.20           | 150.00           |
| 04/24/2023                               | Prepare and discuss agenda for UCC call (.2); circulate the CVL same (.1).                                  |                       | 0.30           | 292.50           |
| 04/25/2023                               | Committee call re stalking horse bids.  | RJG                   | 1.00           | 1,300.00         |
| 04/25/2023                               | Review side by side materials for UCC and discuss (.2); CVL weekly committee call (1.0).                    | CVL                   | 1.20           | 1,170.00         |
| 04/25/2023                               | Call with UCC (1).  | AJM                   | 1.00           | 925.00           |
| 04/26/2023                               | Prepare committee update email (.2); revise and send the same (.2).   | CVL                   | 0.40           | 390.00           |
| 04/26/2023                               | Review CVL letter to committee (.2).  | JOP                   | 0.20           | 150.00           |
| 04/28/2023                               | Review and revise UCC update.   | RJG                   | 0.40           | 520.00           |
| 04/28/2023                               | Prepare and circulate weekly committee update (.4); discuss internally (.1); revise and send the same (.1). | CVL                   | 0.60           | 585.00           |
| 04/28/2023                               | Review CVL committee update.  | JOP                   | 0.30           | 225.00           |
| <b>Total Hours.....</b>                  |   |                       |                | <b>21.60</b>     |
| <b>Total Services..... \$</b>            |   |                       |                | <b>22,495.00</b> |
| <b>TOTAL AMOUNT DUE..... \$</b>          |   |                       |                | <b>22,495.00</b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064466     |
| <b>38239-0009</b> | Communications with Creditors            | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 1998 RJG                | Partner      | Gayda, Robert J.       | 6.30         | 1,300.00    | 8,190.00         |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 7.00         | 975.00      | 6,825.00         |
| 1997 LEM                | Associate    | Miller, Laura E.       | 0.60         | 975.00      | 585.00           |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 6.40         | 925.00      | 5,920.00         |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 1.30         | 750.00      | 975.00           |
| <b>Total</b>            |              |                        | <b>21.60</b> |             | <b>22,495.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0009 Communications with Creditors

Invoice Number 9160064466

For Professional Services Rendered through April 30, 2023:

|                              |                  |
|------------------------------|------------------|
| Fees                         | 22,495.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>22,495.00</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**

**Invoice Number 9160064421**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>                    | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|--|------------------------------|---------------------------------------|--------------------------------|
| 38239-0010                  | Employment and Fee Application<br>Objections | 975.00                       | 0.00                                  | 975.00                         |

|                   |   |                       |                |
|-------------------|---|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu  | <b>Invoice Date</b>   | May 31, 2023   |
|                   |   | <b>Invoice Number</b> | 9160064421     |
| <b>38239-0010</b> | Employment and Fee Application Objections | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                     | <u>NARRATIVE</u>  | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------------------|---|-------------|--------------|---------------|
| 04/18/2023                      | Review stipulation re Province fee proposal (.2); comment to the same (.1); emails re same (.1); circulate to FTI (.1). | CVL         | 0.50         | 487.50        |
| 04/24/2023                      | Discuss Baker retention with A. Matott (.2); emails re same (.1).   | CVL         | 0.30         | 292.50        |
| 04/28/2023                      | Discuss local requirements with R. Works.   | CVL         | 0.20         | 195.00        |
| <b>Total Hours.....</b>         |   |             |              | <b>1.00</b>   |
| <b>Total Services..... \$</b>   |   |             |              | <b>975.00</b> |
| <b>TOTAL AMOUNT DUE..... \$</b> |   |             |              | <b>975.00</b> |

|                   |   |                       |                |
|-------------------|---|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu  | <b>Invoice Date</b>   | May 31, 2023   |
|                   |   | <b>Invoice Number</b> | 9160064421     |
| <b>38239-0010</b> | Employment and Fee Application Objections | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------------|--------------|------------------------|--------------|-------------|---------------|
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 1.00         | 975.00      | 975.00        |
| <b>Total</b>            |              |                        | <b>1.00</b>  |             | <b>975.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0010 Employment and Fee Application Objections

Invoice Number 9160064421

For Professional Services Rendered through April 30, 2023:

|                              |               |
|------------------------------|---------------|
| Fees                         | 975.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>975.00</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

---

**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064420**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>     | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|-------------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0011                  | Financing and Cash Collateral | 1,825.00                     | 0.00                                  | 1,825.00                       |



|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064420     |
| <b>38239-0011</b> | Financing and Cash Collateral            | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                    | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u>          |
|--------------------------------|--|-------------|--------------|------------------------|
| 04/19/2023                     | Review DIP Order and credit agreement re reporting (.3); emails re same (.2).                            | CVL         | 0.50         | 487.50                 |
| 04/25/2023                     | Discuss DIP issues w Debtor's professionals (.2) and C. LoTempio (.2).                                   | RJG         | 0.40         | 520.00                 |
| 04/25/2023                     | Review DIP default letter (.1); review DIP credit agreement (.1); discuss internally and via email (.2). | CVL         | 0.40         | 390.00                 |
| 04/25/2023                     | Review notice of EOD and DIP Credit Agreement (.2); attn to emails re the same (.1).                     | AJM         | 0.30         | 277.50                 |
| 04/26/2023                     | Review notice of event of default.   | JOP         | 0.20         | 150.00                 |
| <b>Total Hours.....</b>        |  |             |              | <b>1.80</b>            |
| <b>Total Services..... \$</b>  |  |             |              | <b>1,825.00</b>        |
| <b>TOTAL AMOUNT DUE.....\$</b> |  |             |              | <b><u>1,825.00</u></b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064420     |
| <b>38239-0011</b> | Financing and Cash Collateral            | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>   |
|-------------------------|--------------|------------------------|--------------|-------------|-----------------|
| 1998 RJG                | Partner      | Gayda, Robert J.       | 0.40         | 1,300.00    | 520.00          |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 0.90         | 975.00      | 877.50          |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 0.30         | 925.00      | 277.50          |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 0.20         | 750.00      | 150.00          |
| <b>Total</b>            |              |                        | <b>1.80</b>  |             | <b>1,825.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0011     Financing and Cash Collateral

Invoice Number 9160064420

For Professional Services Rendered through April 30, 2023:

|                              |                 |
|------------------------------|-----------------|
| Fees                         | 1,825.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>1,825.00</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**

**Invoice Number 9160064419**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>     | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|-------------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0013                  | Plan and Disclosure Statement | 7,317.50                     | 0.00                                  | 7,317.50                       |

|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0013 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            | Plan and Disclosure Statement            | <b>Invoice Number</b> | 9160064419     |
|            |  | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                  | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u>   |
|------------------------------|--|-------------|--------------|-----------------|
| 04/06/2023                   | Review plan term sheet (.2); discuss with A. Matott (.2).  | CVL         | 0.40         | 390.00          |
| 04/06/2023                   | Attn to emails re bid pros (.1); review plan term sheet (.2); AJM call with SK team re the same (.2); attn to emails re the same (.1). |             | 0.50         | 462.50          |
| 04/20/2023                   | Review and comment on plan term sheet (.8).  | RJG         | 0.80         | 1,040.00        |
| 04/20/2023                   | Review term sheet from Debtor (.2); update comments to the same (.2); discuss with A. Matott (.1); circulate to FTI for review (.1).   | CVL         | 0.60         | 585.00          |
| 04/25/2023                   | Review draft toggle plan (.7) and discuss internally (.2).   | AJM         | 0.90         | 832.50          |
| 04/26/2023                   | Review plan (.4); emails re same (.2).   | CVL         | 0.60         | 585.00          |
| 04/26/2023                   | Review and discuss toggle plan recommendations internally.   | AJM         | 0.30         | 277.50          |
| 04/27/2023                   | Review proposed plan (1.0); discuss w C. LoTempio (.1).  | RJG         | 1.10         | 1,430.00        |
| 04/27/2023                   | Coordinate call re plan (.1); discuss with R. Gayda (.1); call with Debtor (.5); follow up with A. Matott (.1).                        | CVL         | 0.80         | 780.00          |
| 04/27/2023                   | Call with Debtor's counsel re draft Plan (.5) and discuss internally (.1); review plan (.2).   | AJM         | 0.80         | 740.00          |
| 04/28/2023                   | Emails re plan draft and creditor trust agreement.   | CVL         | 0.20         | 195.00          |
| <b>Total Hours.....</b>      |  |             |              | <b>7.00</b>     |
| <b>Total Services.....</b>   |  |             |              | <b>7,317.50</b> |
| <b>TOTAL AMOUNT DUE.....</b> |  |             |              | <b>7,317.50</b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064419     |
| <b>38239-0013</b> | Plan and Disclosure Statement            | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>   |
|-------------------------|--------------|------------------------|--------------|-------------|-----------------|
| 1998 RJG                | Partner      | Gayda, Robert J.       | 1.90         | 1,300.00    | 2,470.00        |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 2.60         | 975.00      | 2,535.00        |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 2.50         | 925.00      | 2,312.50        |
| <b>Total</b>            |              |                        | <b>7.00</b>  |             | <b>7,317.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0013 Plan and Disclosure Statement

Invoice Number 9160064419

For Professional Services Rendered through April 30, 2023:

|                              |                 |
|------------------------------|-----------------|
| Fees                         | 7,317.50        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>7,317.50</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064472**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b> | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0014                  | Avoidance Action Analysis | 66,339.50                    | 0.00                                  | 66,339.50                      |



|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0014 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            | Avoidance Action Analysis                | <b>Invoice Number</b> | 9160064472     |
|            |  | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--|-------------|--------------|---------------|
| 04/03/2023  | Discuss litigation/diligence review with L. Miller (.3) and attend call with SK team and FTI re the same (.5); discuss Rule 2004 issues with C. LoTempio (.2); prep for (.2) and call with J. Jimmerson (.3); discuss strategy with L. Miller (.2).  | AJM         | 1.70         | 1,572.50      |
| 04/03/2023  | Discuss litigation/diligence review with A. Matott (0.3).  | LEM         | 0.30         | 292.50        |
| 04/03/2023  | Organize and prepare diligence materials for attorney review (.1); update due diligence tracking chart (.2).   | MW          | 0.30         | 108.00        |
| 04/04/2023  | Attn to confidentiality agreement (.5) and discuss internally (.1); consider potential claims (.3); revise Rule 2004 confi and attached declaration (1.1); discuss potential inquiries with L. Miller (.1); discuss strategy with L. Miller and C. LoTempio (.3).  | AJM         | 2.40         | 2,220.00      |
| 04/04/2023  | Draft follow-up task list after meeting and send to C. LoTempio and A. Matott (.3). Confer with A. Matott concerning Chris McAlary side confidentiality agreement (0.1); draft confidentiality agreement (0.5); emails with Debtor's counsel concerning diligence (0.2); review A. Matott edits to confidentiality agreement and incorporate (0.3).  | LEM         | 1.20         | 1,170.00      |
| 04/05/2023  | Review org docs and discuss potential claims with L. Miller (.2); prep for (.2) and call with FTI re investigation (.8).   | AJM         | 1.20         | 1,110.00      |
| 04/05/2023  | Draft follow-up task list after meeting and send to C. LoTempio and A. Matott (.1). Teleconference with A. Matott regarding investigation research under Nevada law and other investigation issues (0.2); draft list of diligence status to R. Gayda (0.5); teleconference with FTI concerning investigation (0.8); finalize confidentiality agreement (0.3); and email Z. Williams concerning same and outstanding Diligence (0.3). | LEM         | 2.20         | 2,145.00      |
| 04/06/2023  | Attn to emails re diligence / compliance calls (.2); call with Debtor's counsel re diligence (.5); call with L. Miller re the same (.2).   | AJM         | 0.90         | 832.50        |
| 04/06/2023  | Speak with Z. Williams and Debtor's compliance group concerning diligence (.5) and discuss same with A. Matott (0.2); meet with R. Gayda regarding investigation (0.2).  | LEM         | 0.90         | 877.50        |
| 04/07/2023  | Review and comment on notes from call with J. Jimmerson (.2); attn to emails re NDA (.1); discuss same with L. Miller (.1).  | AJM         | 0.40         | 370.00        |
| 04/07/2023  | E-mail to A. Matott concerning investigation (.1) and update to Committee concerning diligence (.2).   | LEM         | 0.30         | 292.50        |

| Coin Cloud- Official Committee of Unsecu |  | Invoice Date   |      | May 31, 2023   |
|--|--|----------------|------|----------------|
|  |  | Invoice Number |      | 9160064472     |
| 38239-0014                               | Avoidance Action Analysis  | Through        |      | April 30, 2023 |
| 04/07/2023                               | Organize and prepare diligence materials for attorney review (.1); update due diligence tracking chart (.2).   | MW             | 0.30 | 108.00         |
| 04/08/2023                               | Email to Chris McAlary's attorney concerning NDA.  | LEM            | 0.10 | 97.50          |
| 04/11/2023                               | Discuss Rule 2004 issues w S&K team (.6).  | RJG            | 0.60 | 780.00         |
| 04/11/2023                               | Review diligence material related to software (.5); draft timeline/summary (.3); discuss internally (.2); call with FTI re diligence (.5).   | AJM            | 1.50 | 1,387.50       |
| 04/11/2023                               | Call with FTI.   | LEM            | 0.50 | 487.50         |
| 04/11/2023                               | Index and organize case materials for attorney review (.8).  | MW             | 0.80 | 288.00         |
| 04/12/2023                               | Review Rule 2004 issues (.3) and discuss with L Miller (.2); research re claims (1.4).   | AJM            | 1.90 | 1,757.50       |
| 04/12/2023                               | Research re software (.5) and follow up emails re same with debtor (.3); discuss internally (.1).  | AJM            | 0.90 | 832.50         |
| 04/13/2023                               | Draft rule 2004 applications and orders (.9); discuss with UCC pros (.2); emails with L Miller (.1); and review BitAccess pleadings (.5).  | AJM            | 1.70 | 1,572.50       |
| 04/13/2023                               | Review correspondence regarding alternative software issue (0.4); send diligence to FTI (.1); attention to draft Rule 2004 motions (0.4); legal research on fiduciary duties under Nevada law (0.5); pro hac vice motion (0.3); call with A. Matott re: investigation (0.1). | LEM            | 1.80 | 1,755.00       |
| 04/13/2023                               | Organize and prepare diligence materials for attorney review (3.2); update due diligence tracking chart (.8); draft pro hac vice petition for Laura Miller (.5).   | MW             | 4.50 | 1,620.00       |
| 04/14/2023                               | Review FTI supplemental diligence request list and attachments (.3) and discuss internally (.2).   | AJM            | 0.50 | 462.50         |
| 04/14/2023                               | Discuss rule 2004 applications internally.   | AJM            | 0.20 | 185.00         |
| 04/14/2023                               | R. Works e-mails regarding draft Rule 2004 motions (.2); revise update to Committee (0.2).   | LEM            | 0.40 | 390.00         |
| 04/14/2023                               | Review COR 2004 application and proposed order (.30) review Mclary 2004 application and proposed order (.30).  | JOP            | 0.60 | 450.00         |
| 04/14/2023                               | Organize and prepare diligence materials for attorney review.  | MW             | 1.30 | 468.00         |
| 04/18/2023                               | Call w McAlary's counsel re deposition (.4); follow up re timing (.7); speak w L. Miller re same (.1).   | RJG            | 1.20 | 1,560.00       |
| 04/18/2023                               | Discuss Rule 2004 internally (.3) and discuss logistics with L. Miller (.3).   | AJM            | 0.60 | 555.00         |
| 04/18/2023                               | Meet with A. Matott (0.2) and with R. Gayda (0.1) concerning correspondence with Chris McAlary attorney and respond thereto (0.1); attention to claims analysis for R. Gayda (0.7); call with Debtor's counsel concerning  | LEM            | 1.40 | 1,365.00       |

| 38239-0014 | Coin Cloud- Official Committee of Unsecu<br>Avoidance Action Analysis   | Invoice Date May 31, 2023 |      |          |
|------------|---|---------------------------|------|----------|
|            |   | Invoice Number 9160064472 |      |          |
|            |   | Through April 30, 2023    |      |          |
|            | upcoming hearing (0.3).   |                           |      |          |
| 04/19/2023 | Discuss McAlary deposition with L. Miller (.3); review and revise inquiry chart (1.2) and discuss with L. Miller (.4).  | AJM                       | 1.90 | 1,757.50 |
| 04/19/2023 | Draft chart of claims analysis (2.4); discuss with A. Matott (.4); and discuss McAlary depo with A. Matott (.3).  | LEM                       | 3.10 | 3,022.50 |
| 04/20/2023 | Review transaction summary and comment.   | RJG                       | 0.40 | 520.00   |
| 04/20/2023 | Attention to Rule 2004 motion and related diligence and e-mails to witness counsel.   | LEM                       | 1.50 | 1,462.50 |
| 04/21/2023 | Discuss McAlary deposition (.4); meet w McAlary counsel (.4).   | RJG                       | 0.80 | 1,040.00 |
| 04/21/2023 | Attn to Debtor insurance policies (.3); prep for (.2) and call with Debtor's counsel (.2); follow up re next steps with L. Miller (.3).   | AJM                       | 1.00 | 925.00   |
| 04/21/2023 | Discuss deposition topics with L. Miller/McAlary counsel (.3); internal discussions re 2004 (.2).   | AJM                       | 0.50 | 462.50   |
| 04/21/2023 | Draft list of deposition topics for C. McAlary's counsel (.2); e-mails to R. Gayda (.2) regarding same; e-mail to Debtor's counsel concerning Rule 2004 (.1) and call regarding same (.2). Follow-up e-mails (.2) and call with A. Matott (0.2). Discuss investigation and 2004 issues with A. Matott (.4) and e-mails regarding same (.5). | LEM                       | 2.00 | 1,950.00 |
| 04/24/2023 | Discuss depo prep workstreams with L. Miller (.3); prep depo topics (1.0).  | AJM                       | 1.30 | 1,202.50 |
| 04/24/2023 | E-mail list of deposition topics to Debtor's counsel (.1); examine D&O policy for coverage issues (.8); discuss deposition with A. Matott (.3) and begin working on C. McAlary outline (1); e-mails to Managing Clerks and paralegals regarding deposition background search (.5).  | LEM                       | 2.70 | 2,632.50 |
| 04/25/2023 | Discuss discovery issues w L. Miller (.3).  | RJG                       | 0.30 | 390.00   |
| 04/25/2023 | Mtg L. Miller re upcoming deposition.   | MDK                       | 0.30 | 435.00   |
| 04/25/2023 | E-mails regarding logistics of C. McAlary deposition (0.3); call with A. Matott regarding deposition (0.3); e-mail with R. Works regarding same (0.1); revise pro hac vice motion (0.2); draft outline (.8); discuss with R. Gayda (.3).  | LEM                       | 2.00 | 1,950.00 |
| 04/26/2023 | Mtg w/ LMiller and AMatott re open matters, including depo and confi.   | MDK                       | 0.40 | 580.00   |
| 04/26/2023 | Discuss NDA w/ M. Kotwick (.2) and L. Miller (.1); review McClary NDA (.1), review and revise UCC correspondence (.1); background research for depositions (.7); prep depo outline (1.4).   | AJM                       | 2.60 | 2,405.00 |

|  |   |                       |                |                  |
|--|---|-----------------------|----------------|------------------|
| Coin Cloud- Official Committee of Unsecu |   | <b>Invoice Date</b>   | May 31, 2023   |                  |
|  |   | <b>Invoice Number</b> | 9160064472     |                  |
| <b>38239-0014</b>                        | Avoidance Action Analysis   | <b>Through</b>        | April 30, 2023 |                  |
| 04/26/2023                               | Draft C. McAlary deposition outline (.9); discuss same with A. Matott and C. LoTempio (0.3); discuss Enigma request to attend deposition with M. Kotwick (0.2).                         | LEM                   | 1.40           | 1,365.00         |
| 04/27/2023                               | Meeting with L. Miller and A. Matott re deposition and open matters re same.  | MDK                   | 0.50           | 725.00           |
| 04/27/2023                               | Discuss investigation topics with L. Miller (.2); review precedent and circulate the same (.2).   | CVL                   | 0.40           | 390.00           |
| 04/27/2023                               | Depo prep (4.6); discuss with M. Kotwick (.5).  | AJM                   | 5.10           | 4,717.50         |
| 04/27/2023                               | Call with Debtor's counsel re depositions.  | AJM                   | 0.30           | 277.50           |
| 04/27/2023                               | Call with Debtor's counsel regarding 30(b)(6) deposition witnesses.   | LEM                   | 0.30           | 292.50           |
| 04/27/2023                               | Speak with C. LoTempio about case (0.2); discuss deposition with M. Kotwick (0.5); draft C. McAlary deposition outline (4.1).   | LEM                   | 4.80           | 4,680.00         |
| 04/28/2023                               | Attn to emails re Enigma depo attendance (.1); call w/ L. Miller re action items (.2); follow up with L. Miller and vendor re depo admin (.2); update to UCC (.1); prep for depo (3.3). | AJM                   | 3.90           | 3,607.50         |
| 04/28/2023                               | Draft C. McAlary deposition outline (2.1); discussions with A. Matott re same (.4).   | LEM                   | 2.50           | 2,437.50         |
| <b>Total Hours.....</b>                  |   |                       |                | <b>72.60</b>     |
| <b>Total Services.....</b>               |   |                       |                | <b>66,339.50</b> |
| <b>TOTAL AMOUNT DUE.....</b>             |   |                       |                | <b>66,339.50</b> |

Coin Cloud- Official Committee of Unsecu

Invoice Date May 31, 2023

Invoice Number 9160064472

38239-0014

Avoidance Action Analysis

Through April 30, 2023

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 0431 MDK                | Partner      | Kotwick, Mark          | 1.20         | 1,450.00    | 1,740.00         |
| 1998 RJG                | Partner      | Gayda, Robert J.       | 3.30         | 1,300.00    | 4,290.00         |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 0.40         | 975.00      | 390.00           |
| 1997 LEM                | Associate    | Miller, Laura E.       | 29.40        | 975.00      | 28,665.00        |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 30.50        | 925.00      | 28,212.50        |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 0.60         | 750.00      | 450.00           |
| 2077 MW                 | Paralegal    | Wasserman, Marian      | 7.20         | 360.00      | 2,592.00         |
| <b>Total</b>            |              |                        | <b>72.60</b> |             | <b>66,339.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0014 Avoidance Action Analysis

Invoice Number 9160064472

For Professional Services Rendered through April 30, 2023:

|                              |                  |
|------------------------------|------------------|
| Fees                         | 66,339.50        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>66,339.50</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

**Wire transfer instructions:**

**Name of Bank:** Citibank, N.A.  
**Address of Bank:** 120 Broadway  
New York, NY 10271  
**ABA Number:** 021000089  
**Name of Account:** Seward & Kissel LLP Central Account  
**Account Number:** 4973607720  
**Swift Code:** CITIUS33

**TAX IDENTIFICATION NUMBER 13-5551783**

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064415**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>   | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|-----------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0015                  | Asset Analysis and Recovery | 462.50                       | 0.00                                  | 462.50                         |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064415     |
| <b>38239-0015</b> | Asset Analysis and Recovery              | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                     | <u>NARRATIVE</u>  | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u>        |
|---------------------------------|---|-------------|--------------|----------------------|
| 04/03/2023                      | Discuss agenda internally (.1) and draft email to UCC (.1). | AJM         | 0.20         | 185.00               |
| 04/14/2023                      | Emails re committee update.                                 | AJM         | 0.20         | 185.00               |
| 04/19/2023                      | Attention to UCC update email.                              | AJM         | 0.10         | 92.50                |
| <b>Total Hours.....</b>         |   |             |              | <b>0.50</b>          |
| <b>Total Services..... \$</b>   |   |             |              | <b>462.50</b>        |
| <b>TOTAL AMOUNT DUE..... \$</b> |   |             |              | <b><u>462.50</u></b> |



|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064415     |
| <b>38239-0015</b> | Asset Analysis and Recovery              | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>       | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------------|--------------|-------------------|--------------|-------------|---------------|
| 2020 AJM                | Associate    | Matott, Andrew J. | 0.50         | 925.00      | 462.50        |
| <b>Total</b>            |              |                   | <b>0.50</b>  |             | <b>462.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0015 Asset Analysis and Recovery

Invoice Number 9160064415

For Professional Services Rendered through April 30, 2023:

|                              |               |
|------------------------------|---------------|
| Fees                         | 462.50        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>462.50</b> |

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

## Wire transfer instructions:

|                  |                                     |
|------------------|-------------------------------------|
| Name of Bank:    | Citibank, N.A.                      |
| Address of Bank: | 120 Broadway<br>New York, NY 10271  |
| ABA Number:      | 021000089                           |
| Name of Account: | Seward & Kissel LLP Central Account |
| Account Number:  | 4973607720                          |
| Swift Code:      | CITIUS33                            |

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**

**Invoice Number 9160064417**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b> | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0016                  | Court Hearings            | 5,957.50                     | 0.00                                  | 5,957.50                       |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064417     |
| <b>38239-0016</b> | Court Hearings                           | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                     | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u>          |
|---------------------------------|--|-------------|--------------|------------------------|
| 04/18/2023                      | Research and circulate upcoming hearing dates.   | JOP         | 0.80         | 600.00                 |
| 04/20/2023                      | Prepare for (.20) and brief attend court omni hearing, including prof retention, as declarant (.30).   | JRA         | 0.50         | 812.50                 |
| 04/20/2023                      | Emails re agenda for hearing (.1); prepare for same related CVL to retention applications (.2); participate in hearing (.8); follow up re same (.2). |             | 1.30         | 1,267.50               |
| 04/20/2023                      | Prep for today's hearing (1.2) and attend and participate at AJM second day hearing (1.0).   |             | 2.20         | 2,035.00               |
| 04/20/2023                      | Prepare for and attend Flores state court hearing.   | LEM         | 0.30         | 292.50                 |
| 04/26/2023                      | Prepare (.1) for and hearing on Bidding Procedures (.3); coordinate with local counsel re same (.1).   | CVL         | 0.50         | 487.50                 |
| 04/26/2023                      | Prep for (.2) and attend bid pro hearing (.3).   | AJM         | 0.50         | 462.50                 |
| <b>Total Hours.....</b>         |  |             |              | <b>6.10</b>            |
| <b>Total Services..... \$</b>   |  |             |              | <b>5,957.50</b>        |
| <b>TOTAL AMOUNT DUE..... \$</b> |  |             |              | <b><u>5,957.50</u></b> |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
| <b>38239-0016</b> | Court Hearings                           | <b>Invoice Number</b> | 9160064417     |
|                   |  | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>   |
|-------------------------|--------------|------------------------|--------------|-------------|-----------------|
| 0994 JRA                | Partner      | Ashmead, John          | 0.50         | 1,625.00    | 812.50          |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 1.80         | 975.00      | 1,755.00        |
| 1997 LEM                | Associate    | Miller, Laura E.       | 0.30         | 975.00      | 292.50          |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 2.70         | 925.00      | 2,497.50        |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 0.80         | 750.00      | 600.00          |
| <b>Total</b>            |              |                        | <b>6.10</b>  |             | <b>5,957.50</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0016 Court Hearings

Invoice Number 9160064417

For Professional Services Rendered through April 30, 2023:

|                              |                 |
|------------------------------|-----------------|
| Fees                         | 5,957.50        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>5,957.50</b> |

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Wire transfer instructions:

Name of Bank: Citibank, N.A.  
Address of Bank: 120 Broadway  
New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064426**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b>       | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0017                  | Employment and Fee Applications | 735.00                       | 0.00                                  | 735.00                         |

|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064426     |
| <b>38239-0017</b> | Employment and Fee Applications          | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u>                     | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 04/04/2023                      | Review supplemental declaration and comment on same.                     | CVL         | 0.30         | 292.50        |
| 04/06/2023                      | Reviewed retention application order.                                    | JOP         | 0.20         | 150.00        |
| 04/19/2023                      | Emails re retention application hearing (.2); internal discussions (.1). | CVL         | 0.30         | 292.50        |
| <b>Total Hours.....</b>         |  |             |              | <b>0.80</b>   |
| <b>Total Services..... \$</b>   |  |             |              | <b>735.00</b> |
| <b>TOTAL AMOUNT DUE..... \$</b> |  |             |              | <b>735.00</b> |



|                   |  |                       |                |
|-------------------|--|-----------------------|----------------|
|                   | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|                   |  | <b>Invoice Number</b> | 9160064426     |
| <b>38239-0017</b> | Employment and Fee Applications          | <b>Through</b>        | April 30, 2023 |

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------------|--------------|------------------------|--------------|-------------|---------------|
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 0.60         | 975.00      | 585.00        |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 0.20         | 750.00      | 150.00        |
| <b>Total</b>            |              |                        | <b>0.80</b>  |             | <b>735.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0017 Employment and Fee Applications

Invoice Number 9160064426

For Professional Services Rendered through April 30, 2023:

|                              |               |
|------------------------------|---------------|
| Fees                         | 735.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>735.00</b> |

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New York, NY 10271  
ABA Number: 021000089  
Name of Account: Seward & Kissel LLP Central Account  
Account Number: 4973607720  
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

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**38239**      **Coin Cloud- Official  
Committee of Unsecu**

**May 31, 2023**  
**Invoice Number 9160064468**

**Coin Cloud- Official Committee of Unsecu  
c/o OptConnect  
865 West 450 North Suite 1  
Kaysville UT 84037**

**For Professional Services Rendered through April 30, 2023:**

| <b><u>Matter Number</u></b> | <b><u>Matter Name</u></b> | <b><u>Fee<br/>Amount</u></b> | <b><u>Disbursement<br/>Amount</u></b> | <b><u>Total<br/>Amount</u></b> |
|-----------------------------|---------------------------|------------------------------|---------------------------------------|--------------------------------|
| 38239-0019                  | Lien Investigation        | 22,395.00                    | 0.00                                  | 22,395.00                      |

|            |  |                       |                |
|------------|--|-----------------------|----------------|
| 38239-0019 | Coin Cloud- Official Committee of Unsecu | <b>Invoice Date</b>   | May 31, 2023   |
|            |  | <b>Invoice Number</b> | 9160064468     |
|            | Lien Investigation                       | <b>Through</b>        | April 30, 2023 |

| <u>DATE</u> | <u>NARRATIVE</u>   | <u>NAME</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--|-------------|--------------|---------------|
| 04/06/2023  | Review Challenge period language in DIP Order (.2); emails re same (.1); discuss lien investigation with R. Gayda (.1); follow up with M. Keating re same (.1).  | CVL         | 0.50         | 487.50        |
| 04/07/2023  | Attention to call with C. LoTempio (.2); review of new spreadsheet to match and find any kiosk discrepancies (2.1).  | MK          | 2.30         | 1,840.00      |
| 04/07/2023  | Call with M. Keating re lien review (.2); review summary of Kiosks (.1); review emails update re same (.1).  | CVL         | 0.40         | 390.00        |
| 04/10/2023  | Attention to review of UCCs, order of new UCCs (.4); discussion with C. LoTempio (.1).   | MK          | 0.50         | 400.00        |
| 04/11/2023  | Emails re call with Province re lien review (.2); internal discussion re same (.1); scheduling emails (.1).  | CVL         | 0.40         | 390.00        |
| 04/12/2023  | Attention to call with Province re: Master Kiosk summary (.7); review of spreadsheet and summarization of points for potential challenge with C. LoTempio (.4); call with C. LoTempio (.3); group call with debtor advisor (.5); follow up with C. LoTempio (.3); emails re same (.1).   | MK          | 2.30         | 1,840.00      |
| 04/12/2023  | Emails re status of lien review (.2); follow up re UCC searches (.1); review the same (.1); call with M. Keating prepare for group call (.3).  | CVL         | 0.70         | 682.50        |
| 04/12/2023  | Group call re lien review (.5); follow up with M. Keating (.3); research re same (.7); discuss with J. Patouhas (.3); follow up with M. Keating (.1); summarize status and proposal (.2).  | CVL         | 2.10         | 2,047.50      |
| 04/12/2023  | Draft and send lien research mini memo to CVL.   | JOP         | 0.40         | 300.00        |
| 04/12/2023  | Review fox rothschild research email (.30) read LMJ case (.50).  | JOP         | 0.80         | 600.00        |
| 04/12/2023  | Discuss lien research assignment with CVL.   | JOP         | 0.30         | 225.00        |
| 04/12/2023  | Lien research for CVL.   | JOP         | 2.40         | 1,800.00      |
| 04/13/2023  | Discuss approach to Genesis/Enigma.  | RJG         | 0.70         | 910.00        |
| 04/13/2023  | Follow up with J. Patouhas re research (.1); emails re reach out re same (.1); discuss research with J. Patouhas (.2); review the same (.3); call with Enigma counsel (.2); follow up re same (.1); review security packages (.2); emails with Province re same (.1); discuss via email (.2); emails re bid deadlines and challenge extension proposal (.2). | CVL         | 1.70         | 1,657.50      |
| 04/13/2023  | Compile caselaw email to C. LoTempio (1.0).  | JOP         | 1.00         | 750.00        |
| 04/14/2023  | Call with counsel to Genesis re challenge (.2); follow up re same (.1); emails re Enigma discussion (.1);  | CVL         | 0.60         | 585.00        |

|  |  |                       |                |                  |
|--|--|-----------------------|----------------|------------------|
| Coin Cloud- Official Committee of Unsecu |  | <b>Invoice Date</b>   | May 31, 2023   |                  |
|  |  | <b>Invoice Number</b> | 9160064468     |                  |
| <b>38239-0019</b>                        | Lien Investigation   | <b>Through</b>        | April 30, 2023 |                  |
| 04/14/2023                               | confirmation and request to Enigma re same (.2).<br>Discuss lien issues and proposed solution internally (.3); call with Genesis counsel (.3); review spreadsheet of issues (.2).  | AJM                   | 0.80           | 740.00           |
| 04/16/2023                               | Emails re Enigma challenge extension request.  | CVL                   | 0.20           | 195.00           |
| 04/17/2023                               | Coordinate extensions of lien review period.   | RJG                   | 0.10           | 130.00           |
| 04/17/2023                               | Follow up with CGSH re challenge extension (.1); further emails re same (.1); discuss preparation of standing motion with A. Matott (.3); emails with local (.1); research re same (.8); emails and calls with CGSH (.3); follow up internally re same (.1); confirming challenge extension emails (.2); email to Debtor re same (.1); emails re stipulation re same (.1). | CVL                   | 2.20           | 2,145.00         |
| 04/17/2023                               | Discuss standing motion with C. LoTempio (.3) and begin drafting the same (.2).  | AJM                   | 0.50           | 462.50           |
| 04/18/2023                               | Review and revise challenge period extension stipulation.  | RJG                   | 0.60           | 780.00           |
| 04/18/2023                               | Draft stipulation extension challenge deadline (.8); circulate internally (.1); revise the same (.2); circulate to Genesis and Enigma (.1).  | CVL                   | 1.20           | 1,170.00         |
| 04/19/2023                               | Discuss stipulation with CGSH re challenge deadline.   | CVL                   | 0.20           | 195.00           |
| 04/20/2023                               | Emails with J. Patouhas re lien review case law (.2); finalize and circulate claim challenge extension stipulation to local (.2).  | CVL                   | 0.40           | 390.00           |
| 04/21/2023                               | Follow up re lien review case law (.1); revert to parties re stipulation on extension (.1); review the same (.1); circulate (.1).  | CVL                   | 0.40           | 390.00           |
| 04/21/2023                               | Compile caselaw and send to CVL.   | JOP                   | 0.80           | 600.00           |
| 04/24/2023                               | Follow up re challenge extension (.1); coordinate filing of stipulation (.2).  | CVL                   | 0.30           | 292.50           |
| <b>Total Hours.....</b>                  |  |                       |                | <b>24.80</b>     |
| <b>Total Services..... \$</b>            |  |                       |                | <b>22,395.00</b> |
| <b>TOTAL AMOUNT DUE..... \$</b>          |  |                       |                | <b>22,395.00</b> |

Coin Cloud- Official Committee of Unsecu

Invoice Date May 31, 2023

Invoice Number 9160064468

38239-0019

Lien Investigation

Through April 30, 2023

| <u>ATTY NO. / INIT.</u> | <u>TITLE</u> | <u>NAME</u>            | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|-------------------------|--------------|------------------------|--------------|-------------|------------------|
| 1998 RJG                | Partner      | Gayda, Robert J.       | 1.40         | 1,300.00    | 1,820.00         |
| 1891 CVL                | Associate    | LoTempio, Catherine V. | 11.30        | 975.00      | 11,017.50        |
| 2020 AJM                | Associate    | Matott, Andrew J.      | 1.30         | 925.00      | 1,202.50         |
| 2128 MK                 | Associate    | Keating, Megan         | 5.10         | 800.00      | 4,080.00         |
| 2339 JOP                | Law Clerk    | Patouhas, John         | 5.70         | 750.00      | 4,275.00         |
| <b>Total</b>            |              |                        | <b>24.80</b> |             | <b>22,395.00</b> |

**SEWARD & KISSEL LLP**

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
(212) 574-1200

May 31, 2023

38239-0019 Lien Investigation

Invoice Number 9160064468

For Professional Services Rendered through April 30, 2023:

|                              |                  |
|------------------------------|------------------|
| Fees                         | 22,395.00        |
| <b>TOTAL AMOUNT DUE.....</b> | <b>22,395.00</b> |

Payment of bill is due upon receipt.

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